Headquarters U.S. Air Force

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Air Force Energy Strategy



Dr. Ron Sega Under Secretary of the Air Force

April 19, 2006

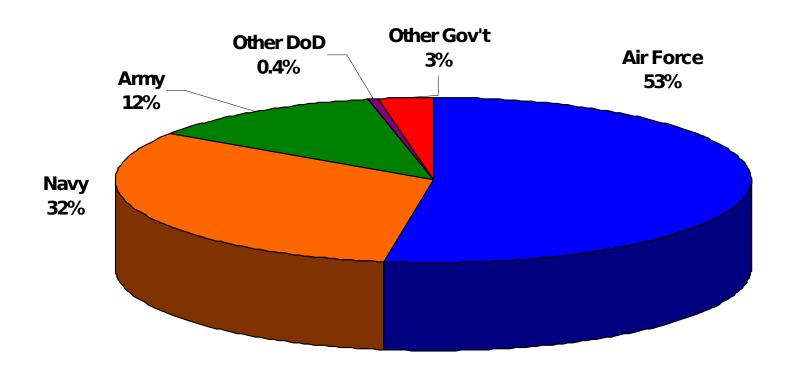


Background Facts and Figures

- OSD facility energy policy guidance published
 - Increased energy conservation goal 2% per year (2003 base)
 - Established renewable energy goals 7.5% by 2013
 - USAF at 11% in 2005
- USAF leadership recognized
 - EPA 2005 Green Power Partnership Award
 - Nation's top purchaser of Green Power
 - 1 Million Megawatt hours in FY05
 - EPA 2006 Climate Protection Award
- USAF Energy needs approaching \$5B / Year
 - 3.2B gallons per year (FY03) 45M pounds/day
 - Costs have doubled since 9/11



US Government Fuel Consumption

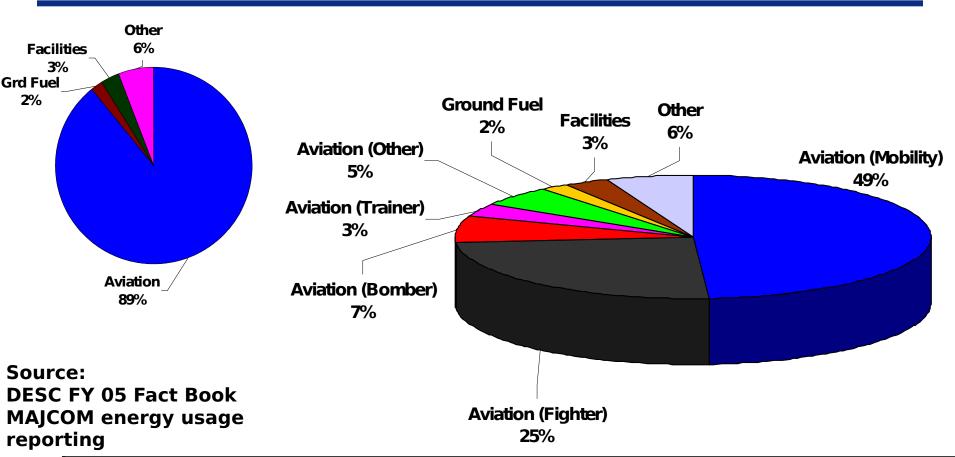


DoD Uses 97% of all US Government Fuel Consumed

Source: DESC FY05 Fact Book



Air Force Energy Use (cost)



AF Energy Bill (Fuel) exceeds \$10M per day

Every \$10/barrel increase drives up AF fuel costs \$600M per year



Establishing the Vision (draft)

- Provide leadership in developing energy options to increase warfighting capability
 - Enable secure and reliable energy alternatives
 - Increase energy use efficiency
 - Reduce life cycle costs





AF Energy Strategy Addressing Supply & Demand

- Make energy a consideration in all Air Force actions
- Promote a culture where Airmen conserve energy (supply)
- Accelerate development and use of alternative fuels (demand)
- Mitigate energy-related critical infrastructure

vulnerabilities









Air Force Energy Strategy Oversight Structure

Senior Focus Group

Chair: SAF/US

Members: AF/CV, SAF/IE, SAF/AQ, SAF/FM, AF/A3/5, AF/A8, AF/A4/7

Executive Secretariat: SAF/IE Principal Advisors: AF/ST, AF/A9

Infrastructure Working Group

Chair: SAF/IE

Champions: AF/A4/7,

AF/A8, SAF/FM

Acquisition & Tech Working Group

Chair: SAF/AQ

Champions: AF/A4/7,

DESC, AF/ST

Aviation Operations Working Group

Chair: AF/A3/5

Champions: AF/A8,

SAF/AQ, SAF/FM

Critical Infrastructure Program (CIP) Working Group

Chair: AF/A4/7

Champions:

AF/A7CX, AF/A3/5

Innovative Financing Working Group

Chair: SAF/FM, Champions: AF/A8, SAF/AQ, AF/A4/7

Strategic Outreach Working Group

Chair: SAF/CM, Champions: SAF/IE, MAJCOMs



Infrastructure

- Ground Transportation
 - Continue to expand flex-fueled vehicle fleet and necessary infrastructure
 - Establish a Low Speed Vehicle procurement initiative
 - Expand Fuel Cell/Hydrogen fueled vehicle capability at WR-ALC
- Facilities
 - Continue procuring cost effective "green power"
 - Sponsor USAFA Institute of Energy installation energy audits
 - Maximize energy savings in new construction (post-BRAC)
 - Expand Utility Rate Assessments Ensure fair pricing on energy purchases





Acquisition & Technology Near & Mid Term

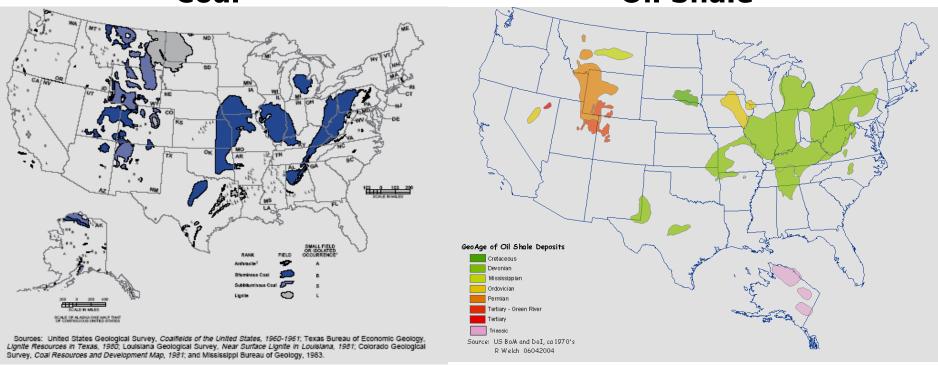
- Alternative Fuels Initiative (Coal, Nat'l Gas, Oil Shale, BioMass)
 - Flight Demonstration (Summer / Fall 06)
 - Joint DOD/DOE Assured Fuels Study & Report to Congress (Jun 06)
- Aircraft Technology Improvement Initiative
 - Engine Technology Versatile Affordable Advanced Turbine Engine (VAATE) program: reduce specific fuel consumption 25%
 - Aircraft Structures: survivable integrated inlet, advanced aluminum aero structures, ultra-lightweight multifunctional airframe
- Modernization Initiatives and Studies
 - SAB Study on Improved Air Vehicle Efficiency (Complete- Feb 06)
 - NRC Propulsion Study (Underway, Jul 06)
 - AFMC Re-engine Study (Underway, Dec 06)





Evaluating All US Energy Resources Oil Shale

Coal



Annual Domestic Consumption

Oil: 7.5 billion Natural Gas: 3.8 billion Coal: .005 billion

Total: 11.1 billion barrels

Domestic Reserves

Oil: 23 billion barrels Shale: 1400 billion barrels Coal: 800 billion barrels

Total 2.2+ trillion barrels



Jet SynFuel Initiative

- Procure 100,000 gallons natural gas SynFuel in FY06
 - Quantify fuel
 - Conduct flight demo later this summer (B-52)
 - Finalize economic modeling of cost/benefits with DOE
- Explore increased purchase of SynFuel
 - Certify fuel for military aviation use
 - Gain added logistics and handling experience



Jet SynFuel Initiative



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Aviation Operations Near & Mid Term

- Air Force is investing in simulators -- FYDP \$2B
 - Moving 10% of current CAF and MAF live fly training into simulators
- Distributed Mission Ops (DMO) is expanding (\$1.5B across FYDP)
- Benchmarking commercial aviations practices
- Investigating crew and cargo scheduling efficiencies
- Assessing equipping of fighters and bombers for Reduced Vertical Separation Minimum (RVSM) capability



Audit & Metrics

- Conducting audits of USAF aviation fuel optimization initiatives
 - Aircrew Training assess simulator usage to satisfy pilot training
 - Aircraft Scheduling & Operations assess optimization measures
 - Aviation Fuel Consumption assess fuel consumption data process
 - Evaluate FES (Fuels Automated System-- Enterprise System) consumption data reliability
 - Assess data collection methods used
 - Defense Energy Studies
 - Assess USAF implementation of Defense study recommendations
- Identify additional follow on audits as needed



Energy and Space Assets

- Saturn V
 - 1.4M pounds of RP-1 (High grade kerosene)
 - 3.2M pounds of liquid oxygen (LOX)
- Atlas V
 - 190K pounds of RP-1
 - 435K pounds of LOX
- Costs:

	<u> 1970</u>	<u>2006</u>
RP-1	\$.05/pound	\$.28/pound
Liquid Hydroger	s.45/pound	\$3.15/pound



Summary

- Energy is a National Security Issue
- The DoD is taking positive steps
- Additional energy initiatives are in development
 - Joint AF/DOE Study on Alternative Fuels started
 - Defense Science Board -- Task Force on Energy

